

Investments Org Chart

45+
person team
dedicated to
Investments



Andrew Holmberg, MBA
Client Solutions Officer



Matt Krauss, CFA
Head of Portfolio Strategy



Jun Gu, CFA, MBA
Head of Manager Research



Andy Kapyrin, CFA
Head of Portfolio Construction



Duke Laflamme, CFA
Head of Individual Security Strategies



John Ptak
Head of Equity Research



Bruce Wimberly
Head of Equity Portfolio Construction



Chris Halaska, MBA
Head of Portfolio Management



Andrew Holmberg,
MBA



Andy Kapyrin,
CFA



Chris Halaska,
MBA



Duke Laflamme,
CFA



Jonathan Baker,
CFA, CPA



Jun Gu,
CFA, MBA



Matt Krauss
CFA



Nic Cristea
CFA, CQF, MBA

Corient Investments Committee